IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TENNESSEE EASTERN DIVISION

REELFOOT BANK

Plaintiff

VS.

CIVIL ACTION NO.: 1-05-1133-T

UNITED STATES DEPARTMENT OF AGRICULTURE

Defendant

RULE 16(b) SCHEDULING ORDER AND BRIEFING SCHEDULE

As manifested by the signatures of counsel of record, R. Spencer Clift, III for Reelfoot Bank and Assistant United States Attorney Jimmy L. Croom for the United States Department of Agriculture ("USDA"), the following schedule shall govern this proceeding pursuant to Rule 16(b) of the Federal Rules of Civil Procedure. Since the instant proceeding involves judicial review of the rulings by the National Appeals Division, pursuant to the Administrative Procedures Act, the Court authorizes the modifications herein to its Model Scheduling Order.

In this case, Reelfoot Bank seeks judicial review of the rulings by the National Appeals Division relating to the enforcement of the Agency's payment of a Loan Note Guarantee. This Court will base its decision on a review of the administrative record and application of the law to the issues raised by the parties in the case. *See* 5 U.S.C. § 706(2) (E)-(F). Accordingly, the Certified Administrative Record was filed with the Court on November 1, 2005.

The parties have agreed to the briefing schedule set forth in this order, which will allow the parties to present their positions to the Court for this judicial review.

The parties have agreed to the following schedule which is hereby approved by the Court: Reelfoot Bank will file its brief and and serve it by February 3, 2006;

This document entered on the docket sheet in compliance with Rule 58 and/or 79 (a) FRCP on 11225

USDA will file its brief and serve it by March, 20, 2006.

SO ORDERED, this the 21st day of November, 2005.

S. Thomas Anderson

by Jimmy L. Crown W/ germacion

UNITED STATES MAGISTRATE JUDGE

APPROVED AND AGREED:

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Honorable James Todd US DISTRICT COURT